

Newsletter Oct/Nov 2019

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Websites

GBEStB: www.globalbankingstandards.org/

Contact Us

secretarygeneral@ globalbankingstandards.org

World Conference of Banking Institutes (WCBI)

I am pleased to report that we held a highly successful conference in London during September. We wish to congratulate the LIBF team and their organisers for the efficient and smooth running of the event combined with the Gala Dinner held in the Crypt of the London Guildhall.

We also wish to thank the speakers and panelists who provided a valuable perspective on the subject "**Growth and Sustainability in an Age of Disruption**" and, of course, the attendees who delivered valuable questions and subjects for debate.

The Founding Sponsor, ADGM Academy, plus Bearing Point, DueDil, Synack, GARP and Moody's Analytics provided valuable financial support helping to make the conference a memorable event.

Those attending the event received a library of pictures covering the conference and for the benefit of those unable to join us we have added a few below. The most memorable picture is probably the handing of 'the baton' by Alastair Tyler of LIBF to Prasad Padmanaban of Asian Institute of Chartered Bankers, who will host the 2021 Conference in Kuala Lumpur.

Passing the 'Baton' for WCBI 2021

Alastair Tyler, Prasad Padmanaban, and Segun Aina (I – r)



Benefits

The primary beneficiaries of the GBEStB will be for those banking institutes supporting the initiative, as they will:

- Receive support in developing an ethical and professional culture in their national banking industry, sustained by international standards;
- Tap into the large pool of talent, expertise and experience of their peers;
- Enhance their standing by playing a role on the global stage and participating in standards development; and
- Provide internationally recognised education programmes to individuals qualifying with them, facilitating the free movement of labour.

The Front Row



António Horta-Osório, Group Chief Executive of Lloyds Banking Group



'Building a Workforce for the Future' Panel Session



Tarjja Kallonen and Jassim Al Mazooqi (I – r) 'Building a Workforce for the Future' Session Panelists



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Alastair Graham, Segun Aina and Alastair Tyler (I - r)



WCBI 2019



Global Banking Education Standards Board AGM, 17 September 2019

The AGM took place at the LIBF London head office and was attended by 31 members and observers. Copies of the minutes were made available to those attending or may be requested from the Secretarygeneral@globalbankingstandards.org. These may also be found on our website.

Points agreed at the AGM:

- Membership fees to remain at USD 10,000 for 2020 and will be invoiced in April 2020.
 - Types of membership have been simplified:
 - Board Members
 - Council Members all paying, or contributing, members
 - Observers all other supporting and interested parties
- The current board members were returned for another two-year term.
- The Asian Institute of Chartered Bankers and the Egyptian Banking Institute were approved as additional board members.

The board consists of Segun Aina, Chairperson; Alastair Graham, Secretary-General and represented by Simon Thompson, Chartered Banker Institute; Abdel Aziz Nossier, Egyptian Banking Institute; Prasad Padmanaban, Asian Institute of Chartered Bankers; Marie Muldowney, Canadian Securities Institute Canada; Carrie Leung, The Hong Kong Institute of Bankers.

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We have created a WhatsApp group for the board communications, council and observers. If you wish to join any of the appropriate groups please send your details to the Secretary General.

The GBEStB Board at WCBI 2019



Regional Events

We encourage members or prospective members to hold regional events in 2020. We are prepared to support such events to promote an understanding of GBEStB, our standards and incorporate subject matter of educational value. We have allocated a budget to support a local host to contribute towards associated costs and have identified East Africa, Eastern Europe and India as potential venues but will, of course, consider others.

Further Standards - Assistance Requested

We are **urgently** seeking to commence work on at least two further standards and have identified two subjects: *Fintech* and *Green Sustainable Finance.*

We need an effort to accelerate the process of developing further standards and, therefore, we are looking for volunteers to draft these on the guidelines of the existing two published standards which are **'Ethics Education and Training'** and **'Threshold Competence for Professional Bankers'**. These are also available to view on the website. We are also able to provide funding for this work. Anyone with the skills and ability to undertake these tasks should contact either Simon Thompson, Chair of the Standards Committee or the Secretary General.

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Board Members



In each newsletter, we would like to introduce you to members of the Board and this month, we have pleasure in presenting:

Carrie Leung, CEO of the The Hong Kong Institute of Bankers (HKIB) As Chief Executive Officer of HKIB, Carrie is responsible for driving the on-going development of competency and professional standards among local banking practitioners.

Prior to joining HKIB, Carrie was Head of Service Quality and Training at Standard Chartered Bank (Hong Kong) where she acquired extensive experience in building total quality excellence. Under her leadership, the bank obtained several highly regarded industry awards for their quality training and customer service.



Simon Thompson, Chief Executive of Chartered Banker Institute (CBI) Simon leads the CBI's work to shape and implement professional standards and professional development for bankers. Simon Thompson was appointed as the Chief Executive in 2007. In 2011, Simon led the establishment of the Chartered Banker Professional Standards Board (CB:PSB). He is a Board member of the CB:PSB and chairs the CB:PSB's

Professional Standards Committee.

Before joining the CBI, Simon was responsible for managing the International Accounting Education Standards Board (IAESB), developing ethics and education standards for accountants. He previously worked for the Association of Chartered Certified Accountants (ACCA), establishing ACCA in 25 countries in Central & Eastern Europe, and leading a number of EU and other donor-funded accounting education and reform programmes.

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Dr Segun Aina Chair of the Global Banking Education Standards Board